



**PRESS RELEASE**

**made pursuant to article 114, paragraph 1, of Legislative Decree no. 58/98 and to article 66 of the Consob Issuers' Regulation no. 11971/1999, as amended.**

**Listed closed-end real estate fund "UniCredito Immobiliare Uno" (ISIN code: IT0001358479): completion of the asset transfer deal**

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**Rome, March 28, 2013** – Reference is made to the press release of March 27, 2013 to inform you that today the deal involving the contribution of two assets pertaining to the closed-end real estate fund "UniCredito Immobiliare Uno" (hereinafter, "**UIU Fund**"), to the Sub-fund A "Milan Prime Offices" (hereinafter, "**MPO Sub-fund**") of the closed-end real estate fund reserved to qualified investors named "Torre Re Fund II – Fondo Comune di Investimento Immobiliare di Tipo Chiuso Multicomparto" (hereinafter, the "**Deal**") has been completed.

The Deal, managed by Torre SGR as manager of the UIU Fund and of the MPO Sub-fund, was completed on the basis of two deeds of contribution regarding respectively:

- a) the real estate property located in Milan, Viale Sarca, 222, contributed directly by the UIU Fund, at a contribution value of **EUR 60,000,000** (sixty million), matching the appraisal of the Independent Expert of the MPO Sub-fund;
- b) the leasing agreement entered into with Unicredit Leasing S.p.A., contributed by Stremmata S.p.A. – a wholly-owned subsidiary of the UIU Fund – and regarding the real estate property located in Milan, Via Monte Rosa 91, at a contribution value of **EUR 89,500,000** (eighty nine million five hundred thousand), matching the appraisal of the Independent Expert of the MPO Sub-fund.

The aforesaid values have been judged reasonable both by the Independent Expert of the UIU Fund and by a third party's expert consulted by Torre SGR, in further defence of the funds and the subscribers' interests.

The two above mentioned contributions will be effective from April 1, 2013.

Today the UIU Fund has also made a subscription of units in the MPO Sub-fund by means of a cash payment of total EUR 2,500,000 (two million five hundred thousand)

Should you need any further details on the Deal, please refer to the press release of March 27, 2013.

For further information, refer to:  
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